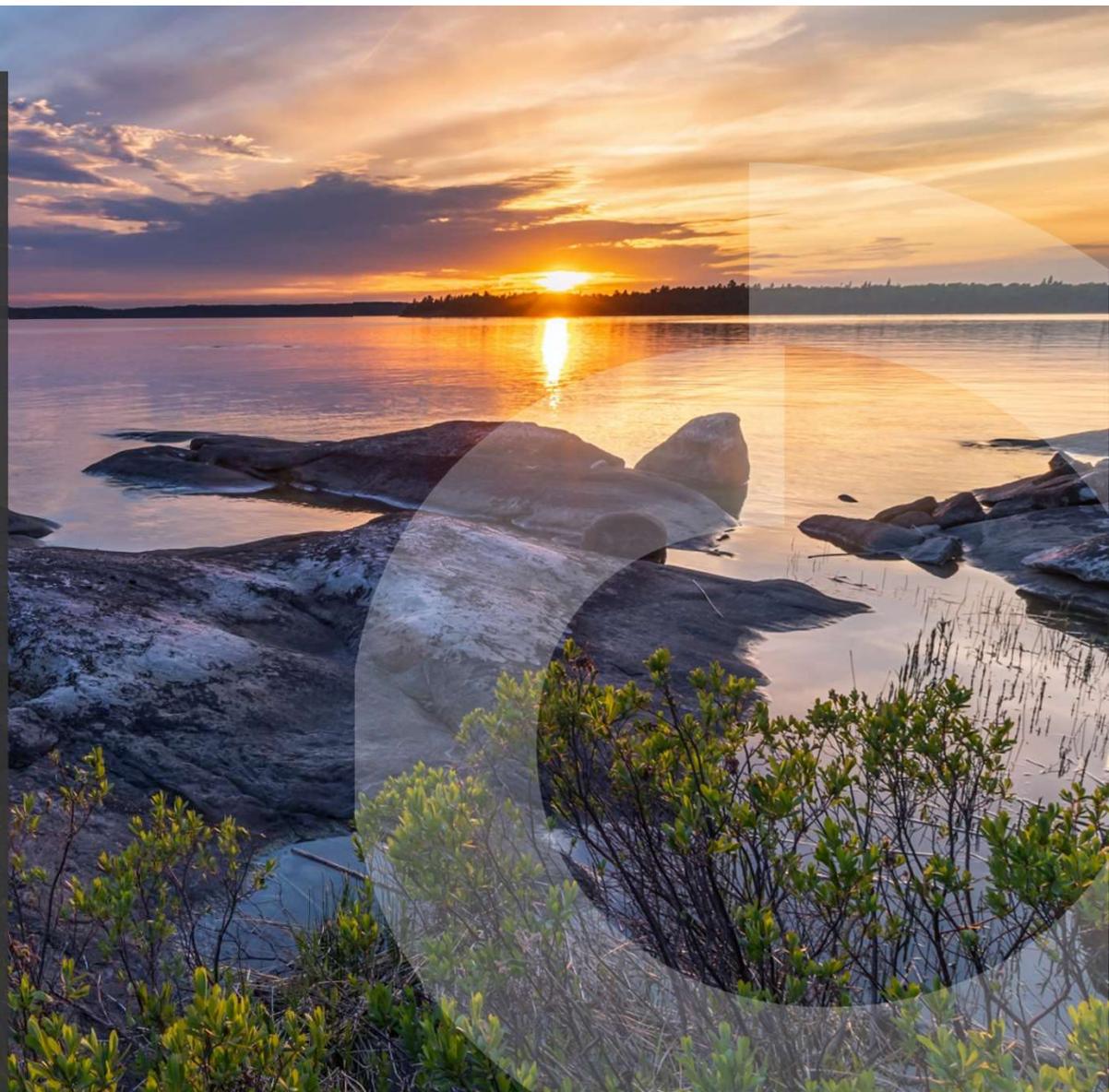




# Advancing District Scale Gold Projects Through The Drill Discovery Phase

AGM Presentation | June 2022

TSX-V: NEWO



# Forward Looking Statements

This presentation may contain "forward-looking information" (as defined in applicable Canadian securities legislation). Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases, or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur", "be achieved" or "has the potential to", and are based on expectations, estimates and projections considered to be reasonable by NewOrigin Gold as of the date of this presentation. Actual results and outcomes may differ materially from what is expressed or forecasted in these forward-looking statements. Such statements are qualified in their entirety by the inherent risks and uncertainties surrounding future expectations. Among those factors which could cause actual results to differ materially are the following: market conditions and other risk factors listed from time to time in our reports filed with Canadian securities regulators on SEDAR at [www.sedar.com](http://www.sedar.com).

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Please refer to NewOrigin press releases and SEDAR filings for details on technical information and disclosures.

# A Fresh Perspective for new discoveries

NewOrigin Gold's management team complements an experienced exploration team focused on discovering multi-million-ounce gold deposits in world class mining camps.



**New Management  
and Board**



**New Strategic  
Backing**



**World Class  
Mining Camps**



**Portfolio of Drill  
Ready  
Gold Projects**

# Advances in 2021

- Completed \$2.7M financing in January 2021 and added new management and directors
- Rebranded Company as NewOrigin Gold Corp., new symbol NEWO, new website [www.neworigingold.com](http://www.neworigingold.com)
- Increased land position in Casa Berardi trend by acquiring Kinebik
- Completed airborne geophysical survey at Kinebik
- Appointed Dave Farquharson as President
- Drill program initiated at North Abitibi to test deep Induced Polarization targets
- Completed expenditure requirements to acquire interest in the Koval gold desposit at Sky Lake from Barrick Gold
- Drill permit approved for Sky Lake
- Completed mapping and sampling at South Abitibi for Base Metal and Gold occurrences



# Record of Drill Discovery

## Management

### **Andrew Thomson**, CEO, Director

- Currently President and CEO of Palamina Corp. Former President and CEO of Soltoro Ltd. acquired by Agnico Eagle Mines in June of 2015.

### **David Farquharson**, President

- Financier and Operator with 20+ years experience in investment banking, venture capital and capital markets.

### **Brian Jennings CPA, CA**, CFO

- Over 20 years of financial experience, 10 years of which as a CFO or on the board of public companies

## Board of Directors

### **Robert Valliant, PhD.**, Chairman

- Co-founded and listed Tri Origin on TSX, founded and listed TriAusMin on ASX and TSX.

### **Elijah Tyshynski**, Lead Director

- Over 20 years of experience in international capital markets as a structurer, trader, and portfolio manager. Currently a Director of O3 Mining and Strategic Development for Osisko Mining.

### **Alexandria Marcotte, P. Geo.**, Director

- Currently Vice President, Project Coordination for Osisko Mining Inc.

### **J.P. Janson**, Director

- Former Managing Director National Wealth Management with Richardson GMP and CIBC Wood Gundy

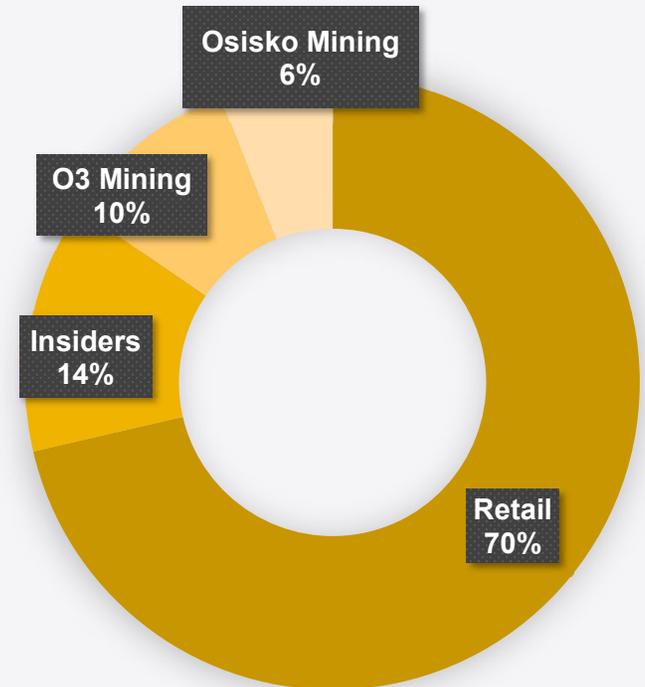
# Capital Structure

- Shares Outstanding: **51.7 M**
- Options: **4.1 M**
- Warrants: **21.9 M**
- Market Cap: **~C\$5 M**
- Cash: **~C\$275k**

## Significant Shareholders

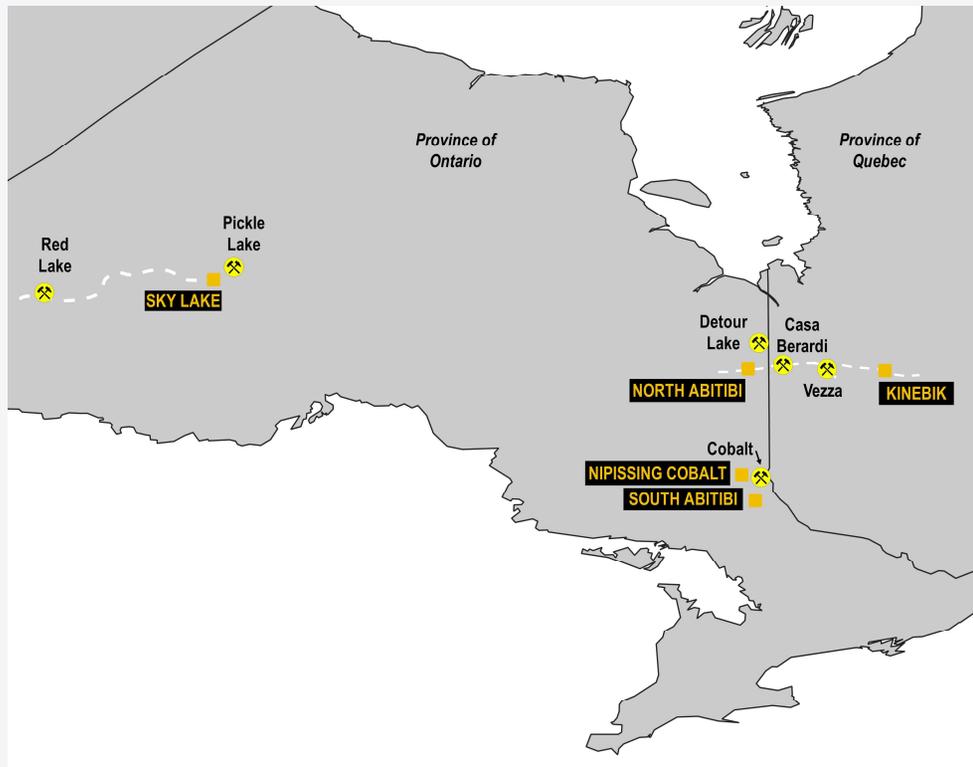


O3 Mining



As at June, 2022

# Strategically Located Gold Projects

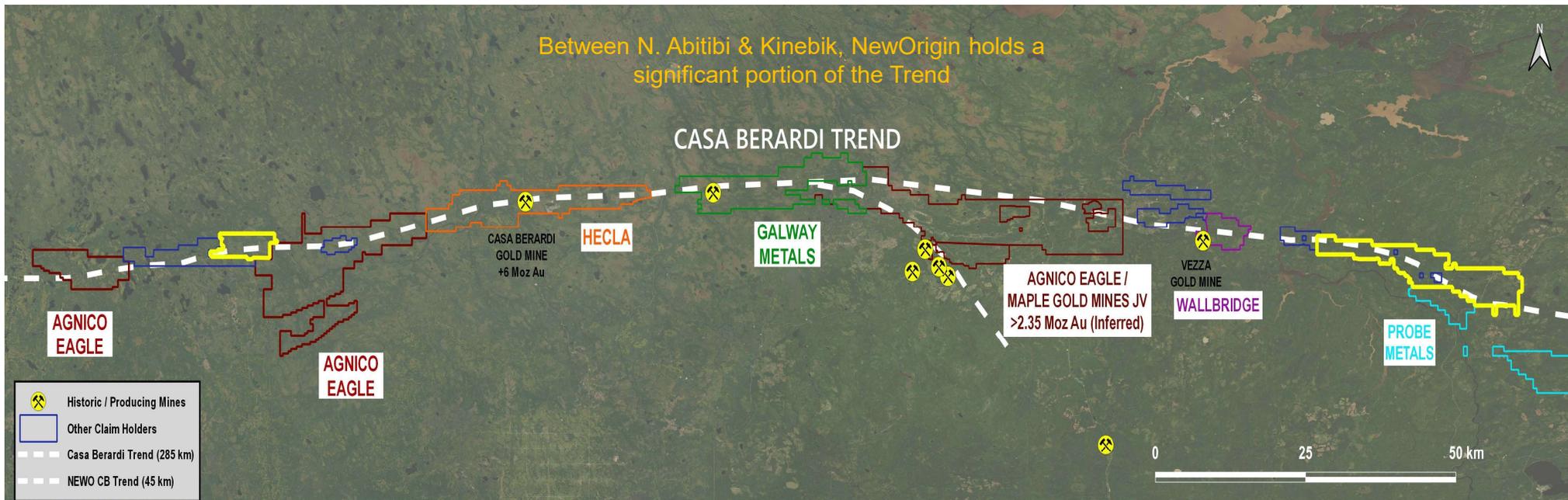


## Ontario & Quebec's Prolific Greenstone Belts

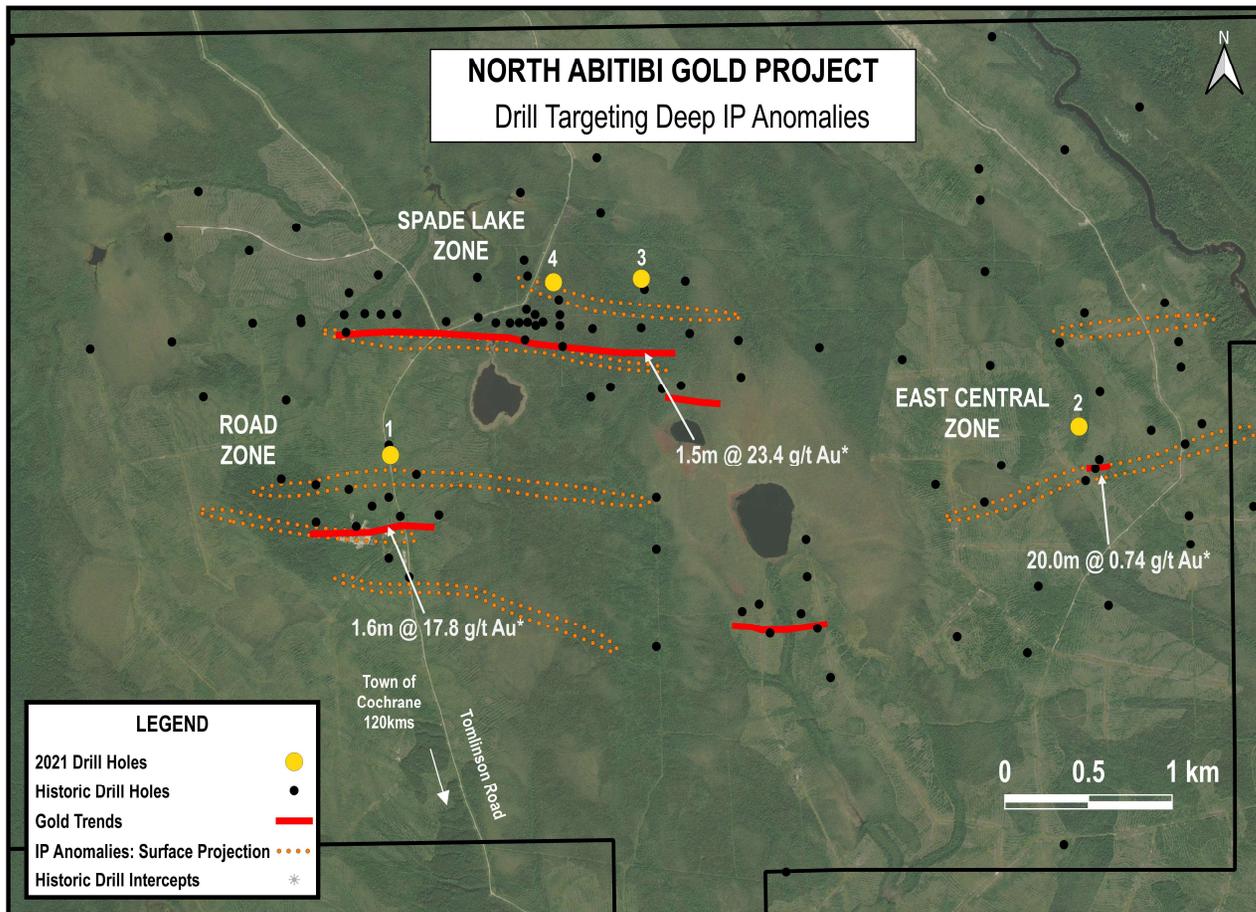
- **Sky Lake:** SW of the past-producing Pickle Lake Gold Mine, in the same geological terrain as the Red Lake Gold District
- **North Abitibi:** On the Casa Berardi trend in Ontario, 40 km west of the Casa Berardi mine
- **Kinebik:** On the Casa Berardi trend in Quebec, 150 km east of Casa Berardi mine
- **Nipissing Cobalt + South Abitibi :** Located in the southern portion of the Abitibi, prospective for gold, base metals, cobalt, and diamonds

# Casa Berardi – Proven Gold District

- 1 Most significant land position in Casa Berardi trend after Agnico Eagle
- 2 Excellent infrastructure
- 3 Drill program underway to test deep geophysical targets at North Abitibi
- 4 Airborne geophysical survey completed over Kinebik

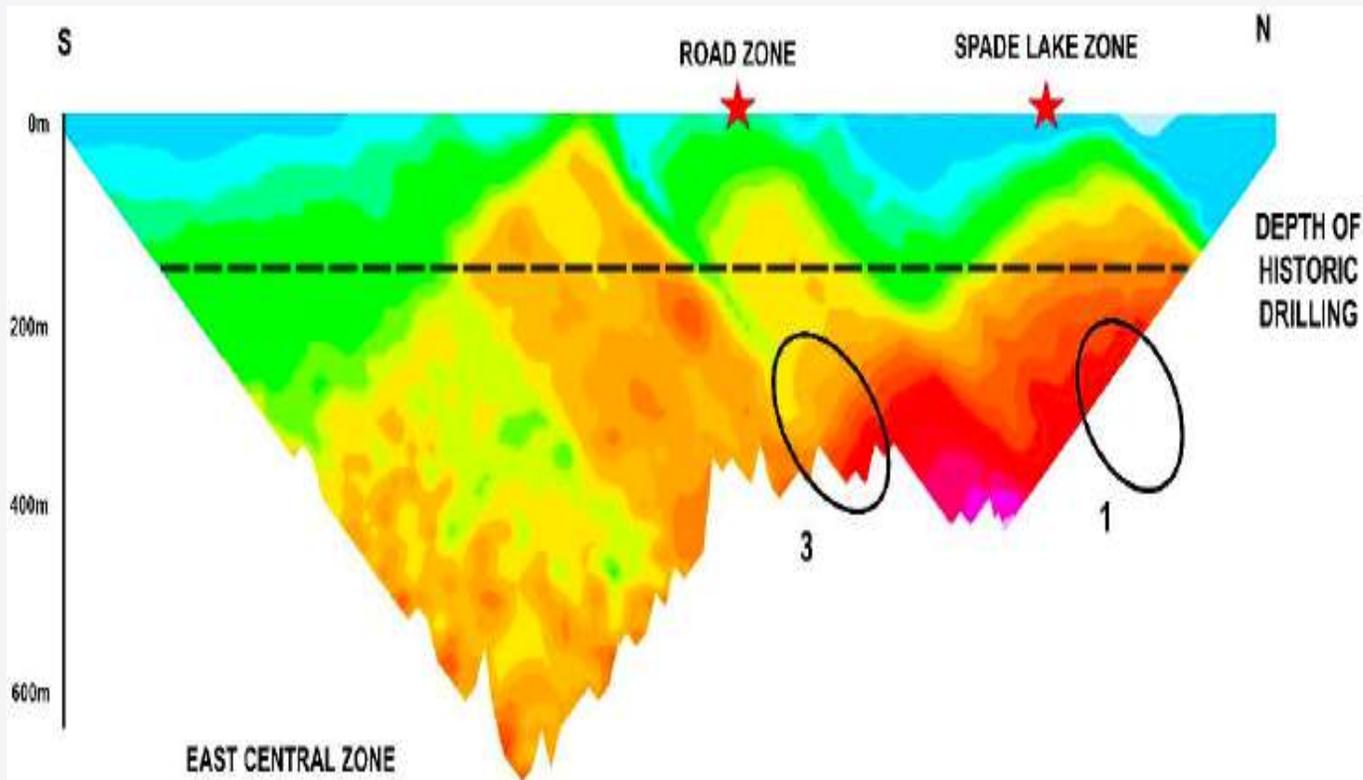


# North Abitibi – Drill Discovery Phase



- 4,200 hectares, 10 km long property
- **Historic shallow drilling >150m; high grade gold intercepts along significant strike lengths**
- Diamond drill program completing in December of 2021
- **Four Induced Polarization (“IP”) chargeability anomalies being tested up to 400m depth, and 550m in length**
- Gold occurs within a 2 km wide stratigraphic sequence of rocks that can be traced for over 7 km

# North Abitibi – Drill Testing Deep Geophysical Targets

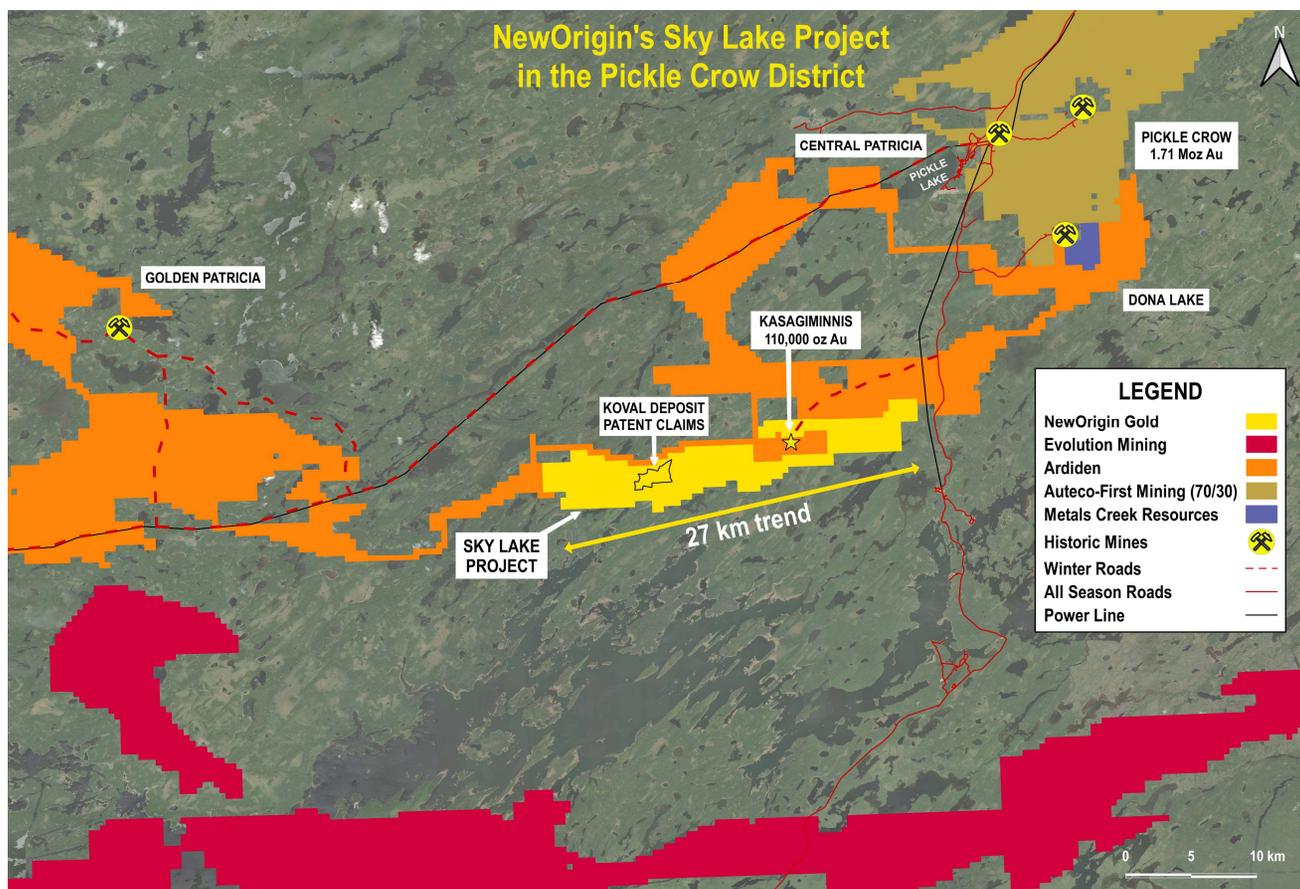


- Drill targeting IP anomalies known to be associated with gold mineralization
- IP geophysical modelling shows stronger response at depth indicating increased sulphide abundance
- Assays expected in the New Year



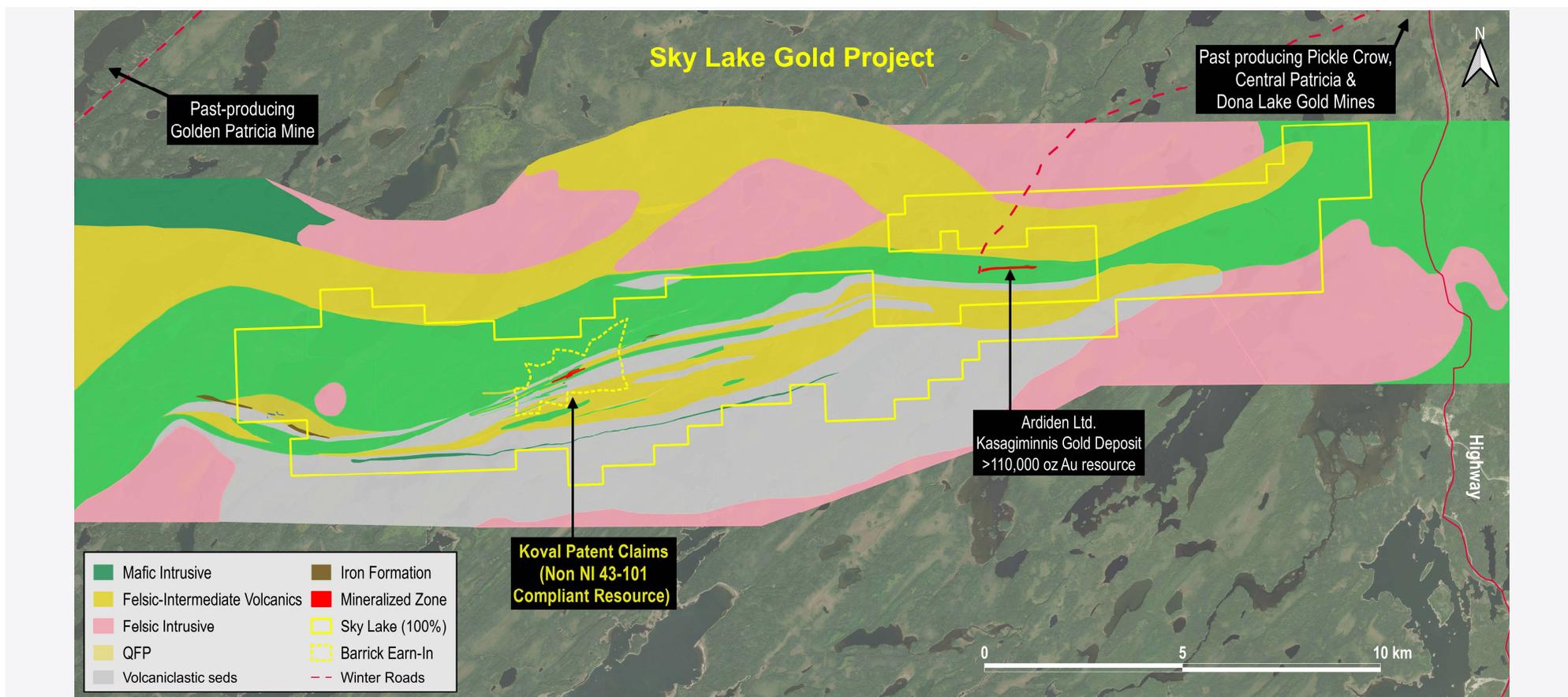
**Historic DDH NA-18-03, Pyrite Gold-Bearing Core**

# Sky Lake – South West Extension off Pickle Lake District

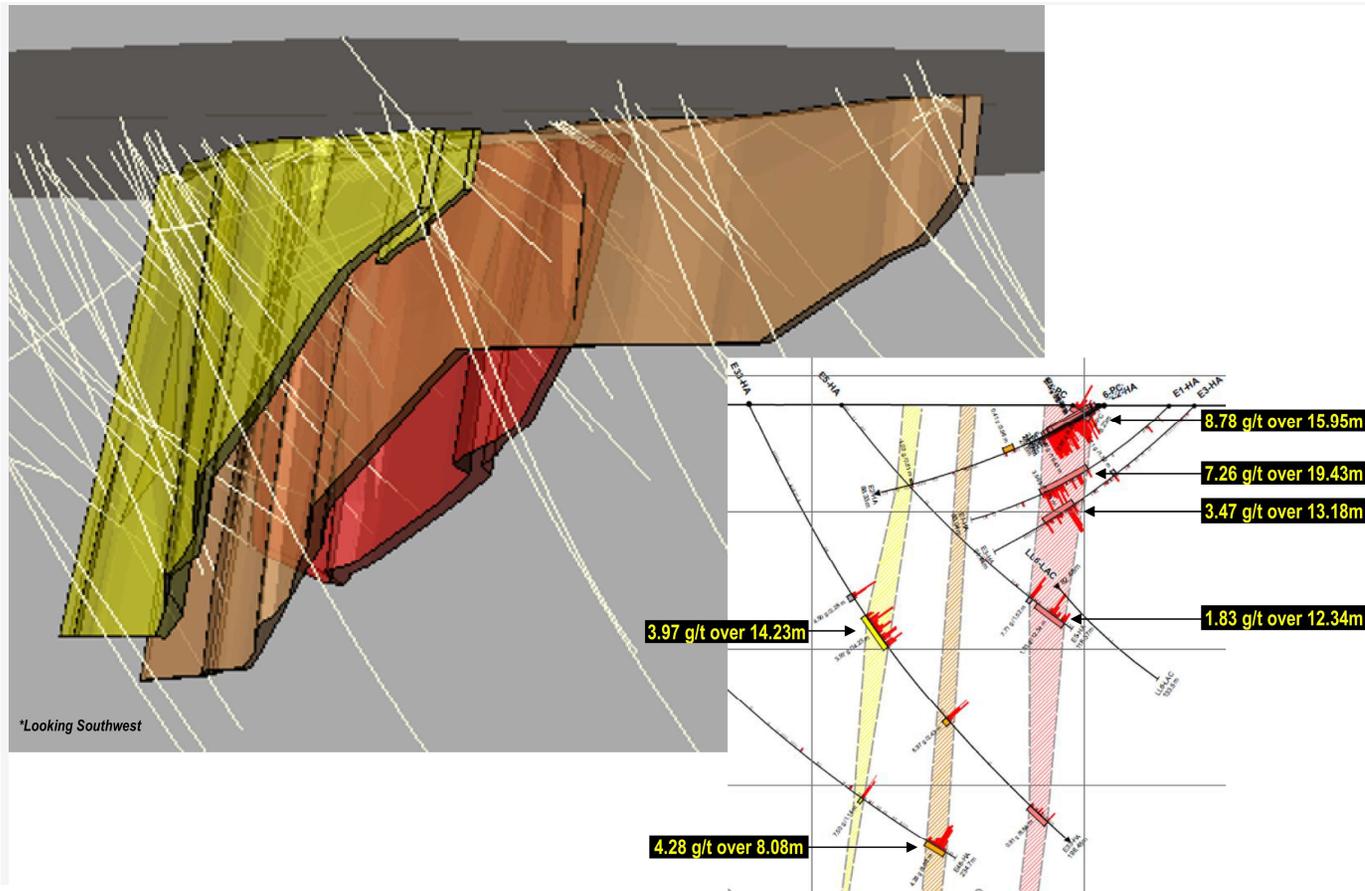


- 9,100 hectares, 27 km long property
- **Significant landholdings in the Pickle Lake District**
- 30 km south of Pickle Lake, good infrastructure
- **Sky lake host the Koval gold deposit previously explored by Lac (Acquired by Barrick Gold), and has been dormant for 30 years**
- **Evolution mining recently staked greenstone belt to south**

# Sky Lake – Historic High Grade Gold Project



# Sky Lake – Koval High-Grade Gold Deposit

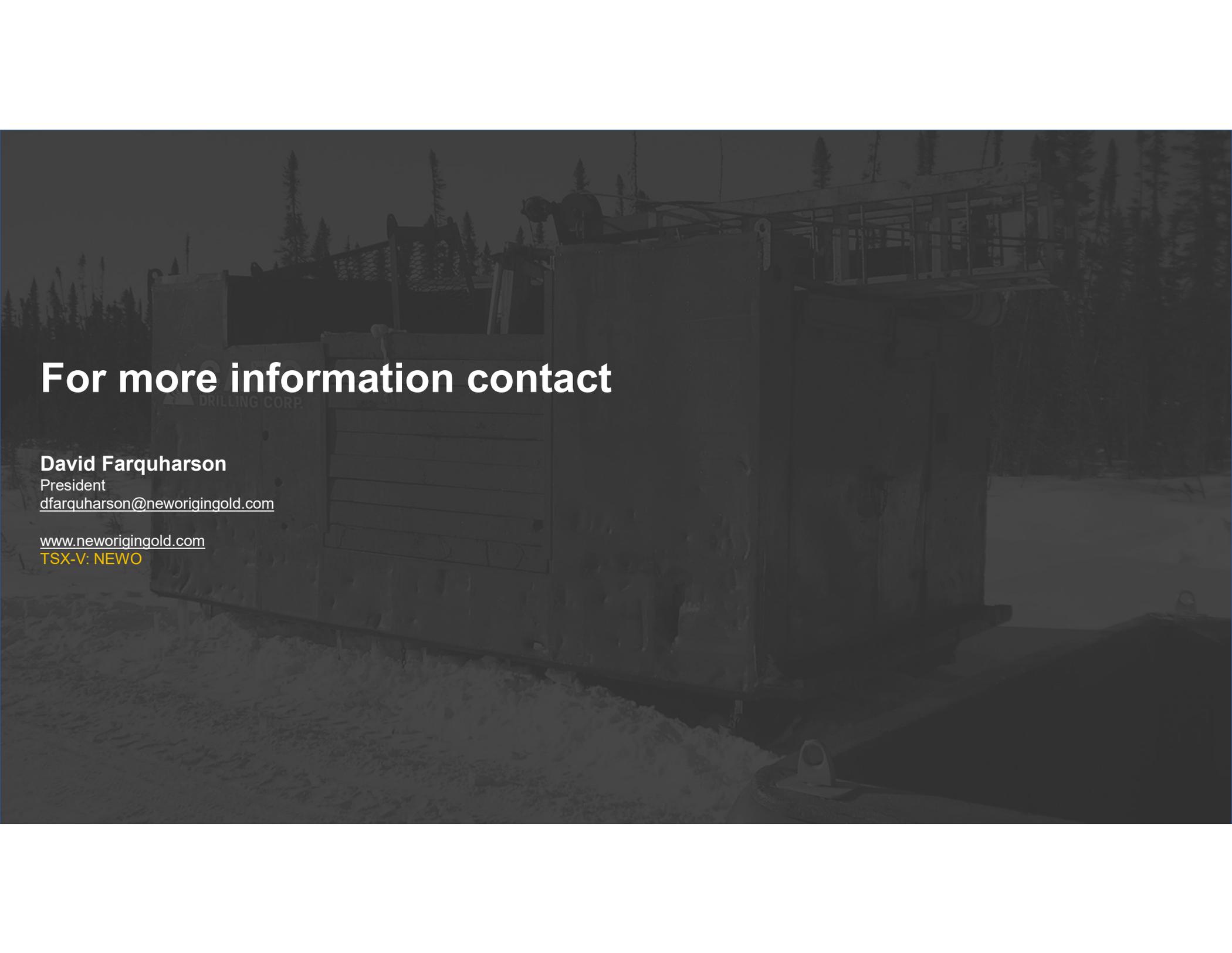


- Earn-in with Barrick
- **Expenditure commitments completed to meet earn-in requirements**
- Koval gold deposit 326 ha's, 29 patented claims
- Discovered in the 1950's
- **3D modelling of 133 drill holes, 3 sub-parallel zones over >1 km strike length**
- Open at depth and in both directions along strike
- Additional gold occurrences along 15 km trend

## Catalysts in 2022



- Report drill results from North Abitibi
- Complete acquisition of Koval gold deposit at Sky Lake
- Establish a long-term, mutually beneficial partnership with indigenous community at Sky Lake
- Undertake financing to conduct further drilling at North Abitibi and Sky Lake
- Plan for a drill program at Sky Lake
- Advance our portfolio of outstanding projects through additional exploration and possible joint ventures



# For more information contact

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